



Personal Finance Financial Advisor

You should now have increased your level of knowledge of personal finance. As a result of this you should be able to test your knowledge by becoming a financial advisor.

For each of the situations below write down what advice you would give. Remember to try and use the technical terms that you have learn in this session, before discussing your answers as a group.

Scenario	Advice
Your friend is currently keeping a £200 in their piggy bank at home, however is unsure on if this is the best way to save? What advice would you give them?	
Your parents are looking to buy a new house. They will need to borrow money and are thinking of asking for an overdraft from the bank? What advice would you give them?	
Your friends are looking to purchase some tickets for a concert that is over 1 year away. They will need to make the booking online. They are unsure on what payment method to use? What advice would you give them?	

